Mystic Seaport Museum, Inc.

How to Give Securities

Mystic Seaport welcomes gifts of securities, which are easy to make, with minimum delay and expense. The effective date for establishing the gift value is the day the securities are received by the Museum. The value is the mean between the high and low quotations on that day (after the close of trading) and will be so recorded and acknowledged as the donor’s contribution (before any fees are taken). In most cases, the donor may claim a charitable income tax deduction for the full market value of the shares and avoid capital gains tax. Please consult with your financial advisor to clarify the advantages to you.

To transfer the securities electronically, have your broker contact the Mystic Seaport Institutional Advancement Office. Please contact the Advancement Department at (860) 572-5365 to convey the pertinent information regarding the name and address of the donor, the name of the stock, the number of shares, and the purpose of the gift. The broker should then contact the following transfer agent:

Name of Broker: **Merrill Lynch**
Jackie Rossi 860-405-2012 [jacqueline_rossi@ml.com](mailto:jacqueline_rossi@ml.com)
or
Kim Demara 860-405-2011 [kimberly.demara@ml.com](mailto:kimberly.demara@ml.com)
38 East Main Street, Mystic, CT fax: (860) 967-3941

DTC Number: #8862

Account Number: #6QQ-02056 in the name of Mystic Seaport Museum